

1 **Correlation between the leaf turnover rate and anti-herbivore defence**
2 **strategy (balance between ant and non-ant defences) amongst ten**
3 **species of *Macaranga* (Euphorbiaceae)**

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12 **Abstract**

13 We measured variation in the intensities of ant and non-ant anti-herbivore defences amongst ten
14 *Macaranga* species in Sarawak, Malaysia. Intensities of non-ant defences were estimated by measuring
15 effects of fresh leaves (provided as food) of these *Macaranga* species on survival of common cutworm
16 larvae [*Spodoptera litura* (Fabricius), Lepidoptera: Noctuidae]. Intensities of ant defences were estimated
17 by measuring ant aggressiveness in the presence of artificial damage inflicted on plants. As part of our
18 examination of non-ant defences, we measured leaf toughness (punch strength, by penetrometry), and the
19 contents of total phenols and condensed tannin. We demonstrated interspecific variation in intensities of
20 both ant and non-ant defences amongst ten *Macaranga* species and showed that the rank order of ant
21 defence intensity was negatively correlated with the intensity of non-ant defence. We also found that the
22 balance between ant and non-ant defence intensity was correlated with the rates of leaf turnover and shoot
23 growth. Species investing more in ant defence tended to have higher leaf turnover rates. *Macaranga*
24 species that occur preferentially in shadier microhabitats had lower leaf turnover rates, suggesting that
25 non-ant defences are more cost-effective in more shade-tolerant species. Our results also suggest that the
26 total intensity of non-ant defences is positively correlated with both leaf toughness and total phenol
27 content.

28 **Keywords:** ant-plant mutualism, herbivore-plant interactions, myrmecophyte, Sarawak, Borneo, South
29 East Asian tropics
30

31 **Introduction**

32 Plants have evolved various mechanisms of anti-herbivore. Many attract or nourish other organisms
33 that repel grazers (Buckley 1987; Farmer 1997; Huxley and Catler 1991; Williams et al. 1988). Some
34 plants form mutualistic relationships with ants, which in turn provide the anti-herbivore defences (Beattie
35 1985; Benson 1985; Davidson and Epstein 1989; Davidson and McKey 1993; Fiala and Linsenmair 1995;
36 Huxley and Catler 1991; Oliveira and Oliveira-Filho 1991). These ants are usually rewarded with food
37 and/or nest sites by the plants (Buckley 1987; Davidson and McKey 1993; Huxley and Catler 1991;
38 Janzen 1966; Lincolon et al. 1982; McKey et al. 1993). Here, we refer to anti-herbivore defence through
39 ants as "ant defences".

40 Almost all plants (including those that use ants for anti-herbivore defence) defend themselves with
41 innate mechanisms that do not involve other organisms (Harborne 1997; Pollard 1992; Rosenthal and
42 Berenbaum 1991). The mechanisms include production of various secondary compounds such as toxins
43 and repellents, as well as physical obstacles such as hairs, spines, and thick cell walls. We refer to these
44 mechanisms as "non-ant defences".

45 Both ant and non-ant defences require metabolic resources. To maintain non-ant defences, plants
46 synthesise secondary metabolites such as phenolics and alkaloids, and/or fibres (Barker 1989; Simms
47 1992). To maintain ant defences, plants provide food and/or nest sites for their mutualistic partners.
48 Investment in anti-herbivore defence may increase the efficacy of the mechanism, but it does not
49 necessarily increase plant fitness. Plants allocate resources to anti-herbivore defences and to growth,
50 reproduction and dispersal (Briggs and Schultz 1990; Herms and Mattson 1992; Simms 1992; Simms and
51 Rausher 1987). Because resources for essential functions are limited, trade-offs in resource allocation
52 must occur between ant and non-ant anti-herbivore defence mechanisms (Eck et al. 2001; Heil et al.
53 2000a, b; Janzen 1966; Linsenmair et al. 2001; Nomura et al. 2000, 2001; Rehr et al. 1973).

54 How do plants strategically allocate resources between these competing demands? Various
55 hypotheses have been applied to seek explanations in understanding the effects of environmental
56 variations on the balance amongst anti-herbivore defence mechanisms (Coley et al. 1985; McKey 1984).
57 McKey (1984) proposed that carbon-based non-ant defences, such as formation of thick leaves and
58 constitutive defence chemicals, may be amortised only in plants with low leaf turnover rates and that ant
59 defences may be profitable in plants with higher leaf turnover rates ("leaf life span hypothesis"). To
60 maintain ant defences, plants must provide their mutualistic partner with food rewards containing large
61 amounts of lipids, amino acids and carbohydrates (Hatada et al. 2002; Heil et al. 1997, 1998; Rickson
62 1980). Although relatively high maintenance costs are required for ant defences, plants can relocate ants

63 to particular plant parts in which an immediate need exists for anti-herbivore defence; the relocation of
64 ants is achieved by shifting food rewards to sites where anti-herbivore defence is required. Accordingly,
65 McKey (1984) characterised ant defences as adjustable defence mechanisms with relatively low
66 construction costs and high maintenance costs. Here, 'adjustable' defence indicates that the intensity of ant
67 anti-herbivore deterrence can be shifted amongst parts of a single plant on a needs basis. Rewards for ant
68 agents of defence are moved selectively to plant parts that are currently under attack by herbivores.

69 To maintain carbon-based non-ant defences, plants must invest in initial costs for synthesising and
70 stocking a complex suite of carbon-based compounds, including structural material like fibres and/or
71 defensive chemicals such as phenolic compounds. While there are no maintenance costs or modest costs
72 for non-ant defences after synthesis, plants are obviously unable to access invested resources from leaves
73 that have been shed. Hence, McKey (1984) characterised carbon-based non-ant defences as
74 non-adjustable mechanisms with relatively high construction costs but low maintenance costs.

75 Members of the genus *Macaranga* (Euphorbiaceae) are mostly pioneer trees distributed from West
76 Africa to the South Pacific islands (Davies 2001; Whitmore 1969, 1975, 2008). The genus has a wide
77 variety of insect mutualisms, ranging from non-myrmecophytes to facultative, transitional and obligate
78 myrmecophytes (Fiala and Maschwitz 1990; Fiala et al. 1989, 1994, 1999; Itioka et al. 2000). There are
79 fragmentary descriptions of interspecific variation in intensities of ant and non-ant defences in
80 *Macaranga* (Eck et al. 2001; Fiala and Maschwitz 1990, 1991, 1992; Fiala et al. 1989, 1994; Heil et al.
81 1999; Hnawia et al. 1990; Itioka et al. 2000; Lin 1993, 1994; Lin et al. 1990a, b; Nomura et al. 2000,
82 2001; Sultana and Ilyas 1986). Itioka et al. (2000) and Nomura et al. (2000) demonstrated wide variations
83 in defence intensities, even amongst sympatric species of *Macaranga*, and showed that the intensities of
84 non-ant defences are negatively correlated with the intensities of ant defences.

85 Considering the predictions and patterns of earlier studies, we have hypothesised that the ratio of ant
86 defence intensity to non-ant defence intensity in the genus *Macaranga* would be higher in species with
87 elevated leaf turnover rates. To test this hypothesis, we measured relationships between (1) variation in
88 intensities of ant and non-ant defences and (2) leaf turnover rates amongst ten *Macaranga* species. Our
89 hypothesis is based on the premise that interspecific variation in the balance between intensities of the
90 two types of defence should reflect interspecific variation in the balance of strategic resources allocated to
91 one or the other type of anti-herbivore defences. There is an underlying assumption that the the
92 effectiveness of a given form of defence increases in proportion to the quantity of resources invested in it.
93 With the data collected, we examined correlations between leaf turnover rates and the balance between
94 different anti-herbivore defence mechanisms. For non-ant defence mechanisms, we separately measured
95 leaf toughness (physical defence) and concentrations of condensed tannin and total phenolics (chemical

96 defences) in order to estimate the relative contributions to intensity of total non-ant defence.

97 **Materials**

98 *Study site*

99 This study was conducted in Lambir Hills National Park, Miri, Sarawak, Malaysia (4°2'N,
100 113°50'E, altitude 50–150 m). Most of study site is covered with a primary lowland mixed dipterocarp
101 forest. The park is located in the humid tropics and has no pronounced dry season (Kato et al. 1995). At
102 least 15 species of *Macaranga* occur at the study site and many of them are dominant pioneer trees (Itioka
103 et al. 2005).

104 *Macaranga*

105 We focused on the following ten *Macaranga* species: *Macaranga winkleri* Pax. and Hoffm., *M.*
106 *trachyphylla* Airy Shaw, *M. bancana* (Miq.) Muell. Arg., *M. hypoleuca* (Reichb. F. and Zoll.) Muell Arg.,
107 *M. beccariana* Merr., *M. lamellata* Whitmore, *M. umbrosa* Davies., *M. hullettii* King ex Hook., *M.*
108 *gigantea* (Reichb. F. and Zoll.) Muell. Arg. and *M. praestans* Airy Shaw. The first eight are obligate
109 myrmecophytes, whilst the other two are non-myrmecophytes.

110 The myrmecophytes provide their mutualistic ant partners with nest sites inside hollow stems and
111 food bodies inside dome-shaped stipules or on leaf surfaces. Ants patrol leaves of host plants and protect
112 them against herbivores and vines (Fiala and Maschwitz 1991, 1992; Fiala et al. 1989, 1994; Heil et al.
113 1999, 2001; Itioka et al. 2000). The association between obligate myrmecophytes and their ants is highly
114 species-specific, and almost all of the plants are colonised by only one or two ant species (Fiala et al.
115 1999; Itino et al. 2001).

116 The non-myrmecophytic species *M. gigantea* and *M. praestans* often attract nonspecific ants with
117 extrafloral nectar (EFN) produced on leaf surfaces. Ants that are attracted to EFN also defend hosts
118 against herbivores, although the effectiveness of defence is much weaker than in myrmecophytes (Fiala
119 and Maschwitz 1991; Heil et al. 2001). In *M. praestans*, only newly developing leaves produce EFN; the
120 EFN deteriorates as leaves mature, which is not the case for *M. gigantea*. Hence, we consider the intensity
121 of ant defence in mature leaves of *M. praestans* to be weaker than that in *M. gigantea*. Taxonomic fidelity
122 is low amongst EFN-collecting ants associated with the two non-myrmecophyte *Macaranga* species; to
123 date, more than ten ant species have been observed collecting EFN (T. Itioka et al. *unpublished data*).

124 All myrmecophytic species occur preferentially in moderate shade, found, for example, in forest
125 treefall gaps and by riversides. Although there is considerable habitat overlap, five of the eight
126 myrmecophytic species (*M. winkleri*, *M. trachyphylla*, *M. bancana*, *M. hypoleuca* and *M. beccariana*) are
127 more often found in slightly better-illuminated habitats than the other three (*M. hullettii*, *M. umbrosa* and

128 *M. lamellata*) [Davies et al. 1998; *M. bancana* and *M. umbrosa* as *M. triloba* and *M. kingii*, respectively,
129 in Davies et al 1998 (Davies, SJ personal communication, Davies 2001)]. Hereafter, we refer to the first
130 five species as “less shade-tolerant myrmecophytes” and the remaining three as “more shade-tolerant
131 myrmecophytes”. Of the nine species (other than *M. praestans*), *M. lamellata* prefers sand-rich soils, *M.*
132 *hulletti* is not strongly affected by soil texture, and the other six species prefer clay-rich soils (Davies et al
133 1998). Of the nine species, *M. gigantea* grows to 25-30 m tall whereas the other species rarely reach 20 m
134 tall (Davies et al 1998). The maximum tree height tends to be lower in the three more shade-tolerant
135 myrmecophytes than in the less shade-tolerant myrmecophytes although the maximum tree height of *M.*
136 *beccariana* is lower than that of *M. hullettii* (Davies et al 1998). Although *M. gigantea* preferentially
137 occurs in slightly brighter conditions than these myrmecophytic species (Davies et al 1998), its habitat
138 broadly overlaps those of myrmecophytic species. *M. praestans* occurs more often than any other species
139 in the shadiest conditions, e.g., forest floor, and its maximum tree height seems to be similar as those of
140 the more shade-tolerant myrmecophytes (*personal observation*).

141 *Assessment of ant defence level*

142 When myrmecophytic species are injured by herbivores, aggressive behaviour is induced in
143 mutualistic ants (Itioka et al. 2000); ant workers aggregate at the locations of injury and attack herbivores,
144 if any are present. We used this ant behaviour to measure interspecific differences in ant defence level
145 amongst myrmecophytes. For each of the *Macaranga* species, we randomly selected 1.5–2.2-m-tall
146 saplings without noticeable damage. We cut off a leaf tip (1cm²) collected from a selected sapling and
147 held it with forceps in contact with the second node of another sapling of the same species. We recorded
148 the numbers of ants that aggregated around the leaf tip, climbed onto the forceps and/or hand of the
149 experimenter holding the leaf tip, or bit the experimenter's hand during a 90-s period. We calculated the
150 average numbers of ants engaging in these four types of aggressive behaviour.

151 *Assessment of non-ant defence level*

152 To assess interspecific variation in intensity of non-ant defences, we measured inhibitory effects of
153 each *Macaranga* species on survival and growth performance of common cutworm larvae (*Spodoptera*
154 *litura*, Lepidoptera: Noctuidae); fresh leaves of *Macaranga* were provided as the only food source. The
155 cutworm is an extremely polyphagous herbivore (Okamoto and Okada 1968), and the larva have been
156 used to assess levels of tannin-related anti-herbivore defences in target plants (Nomura and Itioka 2002).
157 Hence, we assumed that non-ant defensive effects against generalist herbivores that feed on *Macaranga*
158 can be represented by effects on cutworm larvae. The larvae can complete their growth even when fed an
159 artificial diet (Insecta LFS; Nihon Nosankougyou, Tokyo, Japan). The strain used in this study had been
160 maintained on an artificial diet in the laboratory for more than 25 years.

161 To collect leaves for use as experimental diet, we randomly selected 1.5–2.2 m tall saplings (of all
162 species except *M. gigantea*) that had no noticeable damage. For *M. gigantea*, we selected 3–8 m tall
163 saplings. One undamaged leaf located near the apical part of the stem, but fully expanded and fully
164 toughened was collected from each sapling. However, the leaves might be softer than the older leaves that
165 were farther away from the apical parts.

166 Cutworm larvae that had hatched within a 12-h period were used for the assessment. We prepared
167 120 plastic boxes (22 × 14 × 3.7 cm) and placed in each box ten first-instar larvae together with a fresh
168 leaf of one *Macaranga* species. The 120 boxes were assigned to ten treatments (12 replicates per
169 treatment) and larvae were reared at 28 °C in the laboratory. Every second day, larval survival was
170 checked and leaves were replaced.

171 Nomura et al. (2000) measured interspecific variation in intensity of non-ant defences amongst six
172 *Macaranga* species. Their method of assessing anti-herbivore defences was almost identical to ours. We
173 therefore included their data for six species in our comparisons of non-ant defences amongst plants.

174 *Assessment of leaf toughness*

175 To assess the strength of physical defence, we determined leaf toughness (punch strength). Since the
176 leaves used in this study bore very few trichomes or spines, we assumed that leaf toughness would be a
177 good measure of the strength of physical defence. Leaves were sampled from 20 saplings of each species
178 randomly selected in a manner identical to that for our larval cutworm assessment of non-ant defence.
179 Leaf toughness represented by punch strength was quantified by penetrometry, i.e., the weight needed to
180 push a 3-mm-diameter column through a fresh leaf (CPU; Aikoh Engineering, Tokyo, Japan).

181 Nomura et al. (2000) measured interspecific variation in leaf toughness (punch strength) amongst
182 five *Macaranga* species using a method similar to ours. We supplemented our own data with those from
183 the earlier study (Nomura et al. 2000) to achieve an adequate sample size.

184 *Quantification of total phenol and condensed tannin*

185 Leaves were sampled via a standard procedure (see "Assessment of ant defence level"). The leaves
186 were vacuum-dried in a freeze-dryer (FDU-810; Tokyo Rikakikai, Tokyo, Japan), and the major veins
187 were excised from the dry leaves, which were ground in an electric mill. Dry leaf powder was stored in
188 Ziploc™ bags over silica gel until analysis. Dry leaf powder (0.2 mg) was extracted at 40 °C with 5 ml of
189 50 % methanol for 1 h using an ultrasonicator. The extract was centrifuged at 3000 g for 15 min and the
190 supernatant, which used for quantifying the condensed tannin and total phenol, was collected. The
191 extraction was performed in duplicate.

192 Condensed tannin content was measured by the proanthocyanidin method (Waterman and Mole
193 1994). One millilitre of extract was added to 4 ml of *n*-butanol-conc. HCl (95 : 5). The mixture was

194 hydrolysed at 100 °C for 2 h. After cooling for 15 min, the absorbance of the reaction was measured at
195 550 nm. The reference reagent was *n*-butanol-conc. HCl (95 : 5) with HCl replaced by distilled water.
196 Condensed tannin content was determined using cyanidin chloride.

197 Total phenol content was measured by the Folin–Ciocalteu method (Waterman and Mole 1994).
198 Two hundred microlitres of extract was diluted with 2 ml of distilled water, and 1 ml of Folin–Ciocalteu
199 reagent was mixed into the solution. One to 8 min later, 5 ml of NaCO₃ solution (20 %) was added, and
200 the mixture was shaken. This solution was made up to a volume of 10 ml with distilled water. After
201 incubation at room temperature for 20 min, absorbance of the reaction was measured at 760 nm. Distilled
202 water replaced normal reagent in the reference tubes. Total phenol content was determined using tannin
203 acid.

204 *Assessment of growth rate and leaf turnover*

205 We randomly selected 1.5–2.2-m-tall saplings without noticeable damage in the field. We measured
206 height and stem radius at the ground level, and numbered the leaves from oldest to youngest with a
207 felt-tipped pen. We re-measured height and stem radius, and counted the number of fallen leaves and
208 newly developed leaves on four or five occasions ca 1, 3, 12 and 36 months later. Based on the volume of
209 plants, we calculated the growth rate as follows:

$$210 \quad \text{Growth rate} = \left\{ \ln (S_{\text{final}} \times S_{\text{final}} \times H_{\text{final}}) - \ln (S_{\text{initial}} \times S_{\text{initial}} \times H_{\text{initial}}) \right\} / \text{Days},$$

211 where S_{initial} and S_{final} are stem radii of the sapling at times of first and second measurements, respectively,
212 and H_{initial} and H_{final} are height of sapling at times of first and second measurements, respectively. We
213 calculated leaf turnover rate as follows:

$$214 \quad \text{Leaf turnover rate} = 1 / 2 (\text{NFL} + \text{NNL}) / \text{MNL} / \text{Days},$$

215 where NFL and NNL are the numbers of fallen leaves and newly developed leaves, respectively, and
216 MNL is the mean number of leaves between first and second measurements.

217 **Results**

218 *Intensity of ant aggressiveness*

219 Significant differences were detected in all measures of ant aggressive behaviour amongst the eight
220 *Macaranga* myrmecophytes (Kruskal–Wallis test: adjusted $H > 41.65$, $P < 0.0001$ for each behaviour;
221 Table 1). The numbers of ants engaged in the four types of aggressive behaviours tended to be higher on
222 the five less shade-tolerant myrmecophytes than on the three more shade-tolerant myrmecophytes, and
223 were different amongst the five less shade-tolerant myrmecophytes. The numbers of ants engaged in the
224 four types of aggressive behaviours on *M. winkleri* were significantly higher than those on the other less
225 shade-tolerant myrmecophytes, and the numbers of ants that climbed on the forcep and/or hand on *M.*

226 *trachyphylla* were significantly higher than those on *M. beccariana* and *M. hypoleuca* (multiple
227 comparisons based on Mann–Whitney *U*-test, $P < 0.05$). Significant differences were observed amongst
228 the eight plant species in the sum of average numbers of ants engaged in the four types of aggressive
229 behaviour (Kruskal–Wallis test: adjusted $H = 48.616$, $P < 0.0001$; Table 1). The sum of the average
230 numbers was significantly higher on *M. winkleri* than on the other species; significantly higher on *M.*
231 *trachyphylla* than on *M. hypoleuca*, *M. lamellata* and *M. umbrosa*; and significantly higher on *M.*
232 *beccariana* than on *M. lamellata* and *M. umbrosa* (multiple comparisons based on Mann–Whitney *U*-test,
233 $P < 0.05$).

234 *Effects of eating fresh leaves on the growth of cutworm larvae*

235 The hazard curves of the cumulative cutworm larval survival rates were significantly different
236 amongst the ten species of leaves (logrank test, $\chi^2 = 1135.818$, $P < 0.0001$; Fig. 1). The hazard curves
237 were higher for larvae on the five less shade-tolerant myrmecophytes than on the three more
238 shade-tolerant myrmecophytes, and lower on *M. praestans* than on any other species except *M. hullettii*.
239 The larval mandibles were able to penetrate leaves of all species except *M. praestans* (all larvae died of
240 starvation when fed this species, probably due to their inability to break the leaf surface). The larval
241 hazard curve on *M. gigantea* was intermediate between those on the more shade-tolerant myrmecophytes
242 and those on the less shade-tolerant myrmecophytes (except *M. hypoleuca*). Although the larval hazard
243 curves were not significantly different between *M. gigantea* and *M. beccariana*, some larvae on *M.*
244 *beccariana* were able to survive until the third instar, whereas all larvae on *M. gigantea* died during the
245 second instar. The larval hazard curves were different amongst the five less shade-tolerant
246 myrmecophytes and amongst the three more shade-tolerant myrmecophytes. The larval hazard curves
247 were highest on *M. lamellata* and lowest on *M. hullettii* amongst the three more shade-tolerant
248 myrmecophytes .

249 Some larvae grew to the adult stage, but only on leaves of *M. winkleri* and *M. trachyphylla*; larvae
250 died on the leaves of other *Macaranga* species.

251 *Leaf toughness*

252 Significant differences in leaf toughness were observed amongst the ten species (ANOVA, $F =$
253 84.033 , $P < 0.0001$; Fig. 2). Leaf toughness tended to be lower in the five less shade-tolerant
254 myrmecophytes than in other species. Leaf toughness in *M. praestans* was significantly higher than in the
255 other species (Scheffé's *F* test, $P < 0.05$). *M. gigantea* had a leaf toughness intermediate between those of
256 the two types of myrmecophytic species; its leaf toughness was significantly higher than those of *M.*
257 *winkleri*, *M. trachyphylla* and *M. bancana*, and significantly lower than those of *M. hullettii* and *M.*
258 *praestans* (Scheffé's *F* test, $P < 0.05$). Leaf toughness differed amongst the five less shade-tolerant

259 myrmecophytes, and amongst the three more shade-tolerant myrmecophytes. Leaf toughness was
260 significantly lower in *M. winkleri* than in *M. hypoleuca*, *M. beccariana* and *M. bancana*, and significantly
261 higher in *M. hullettii* than in *M. umbrosa* and *M. lamellata* (Scheffé's *F* test, $P < 0.05$).

262 *Contents of total phenol and condensed tannin*

263 A significant difference in total phenol content was seen amongst the ten species (ANOVA, $F =$
264 31.164 , $P < 0.0001$; Fig. 3a). Total phenols content tended to be lower in the five less shade-tolerant
265 myrmecophytes than in the other species, and was intermediate in the two non-myrmecophytic species
266 between those in less shade-tolerant myrmecophytes and those in more shade-tolerant myrmecophytes.
267 Total phenols content was significantly lower in *M. praestans* than in *M. umbrosa* (Scheffé's *F* test, $P <$
268 0.05), significantly higher in *M. gigantea* than in *M. winkleri*, *M. trachyphylla* and *M. beccariana*, and
269 significantly lower in *M. gigantea* than in *M. umbrosa* (Scheffé's *F* test, $P < 0.05$). Total phenols content
270 differed amongst the three more shade-tolerant myrmecophytes, being significantly higher in *M. umbrosa*
271 than in *M. hullettii* and *M. lamellata*, and significantly higher in *M. lamellata* than in *M. hullettii*
272 (Scheffé's *F* test, $P < 0.05$).

273 A significant difference in condensed tannin content was detected amongst the ten species (ANOVA,
274 $F = 24.575$, $P < 0.0001$; Fig. 3b), but no consistent difference was observed between the less
275 shade-tolerant and more shade-tolerant myrmecophytes. The condensed tannin contents for the two
276 non-myrmecophytic species tended to be higher than those for the myrmecophytic species. The contents
277 were significantly higher in *M. gigantea* than in the other species, and significantly higher in *M.*
278 *praestans* than in *M. winkleri*, *M. trachyphylla*, *M. bancana*, *M. lamellata*, *M. umbrosa* and *M. hullettii*
279 (Scheffé's *F* test, $P < 0.05$).

280 *Leaf turnover and growth rates*

281 A significant variation in the leaf turnover rate amongst the ten species was seen (ANOVA, $F =$
282 70.293 , $P < 0.0001$; Fig. 4a). Leaf turnover rates of the five less shade-tolerant myrmecophytes tended to
283 be higher than those of the three more shade-tolerant myrmecophytes. Leaf turnover rate was significantly
284 lower in *M. praestans* than in the other species (Scheffé's *F* test, $P < 0.05$); that in *M. gigantea* was
285 intermediate amongst those of the eight myrmecophytic species, significantly lower than that in *M.*
286 *winkleri* (Scheffé's *F* test, $P < 0.05$), and significantly higher than those in *M. lamellata*, *M. umbrosa* and
287 *M. praestans* (Scheffé's *F* test, $P < 0.05$). Leaf turnover rate differed amongst the five less shade-tolerant
288 myrmecophytes, and amongst the three more shade-tolerant myrmecophytes. The rate was significantly
289 higher in *M. winkleri* than in the other less shade-tolerant myrmecophytes, and significantly lower in *M.*
290 *umbrosa* than in the other more shade-tolerant myrmecophytes (Scheffé's *F* test, $P < 0.05$).

291 Significant variation in growth rate amongst the ten species was seen (ANOVA, $F = 17.241$, $P <$

292 0.0001; Fig. 4b), although no consistent difference was seen between less and more shade-tolerant
293 myrmecophytes. Growth rate was significantly lower in *M. praestans* than in species other than *M.*
294 *umbrosa* (Scheffé's *F* test, $P < 0.05$). The growth rate of *M. gigantea* was intermediate amongst those of
295 the five less shade-tolerant myrmecophytes, and significantly lower than that of *M. winkleri* (Scheffé's *F*
296 test, $P < 0.05$). Growth rate differed amongst the five less shade-tolerant myrmecophytes, and was
297 significantly higher in *M. winkleri* than in the other less shade-tolerant myrmecophytes (Scheffé's *F* test,
298 $P < 0.05$).

299 *Correlation between anti-herbivore defences and life history traits*

300 The rank order of ant defence intensity was significantly negatively correlated with those of non-ant
301 defence intensity, leaf toughness and total phenol content (Kendall's coefficient of rank correlation,
302 adjusted $\tau = -0.644, -0.778$ and -0.644 for non-ant defence intensity, leaf toughness and total phenols
303 content, respectively, $P < 0.01$ for all comparisons; Table 2). The rank order of non-ant defence
304 intensities was significantly positively correlated with those of leaf toughness and total phenols content
305 (Kendall's coefficient of rank correlation, adjusted $\tau = 0.778$ and 0.556 , $P < 0.01$ and 0.05 , for leaf
306 toughness and total phenol content, respectively; Table 2), and significantly negatively correlated with
307 that of leaf turnover rate (Kendall's coefficient of rank correlation, adjusted $\tau = -0.511$, $P < 0.05$; Table
308 2). The rank order of leaf turnover rates was significantly positively correlated with that of growth rate
309 (Kendall's coefficient of rank correlation, adjusted $\tau = 0.689$, $P < 0.01$; Table 2).

310 **Discussion**

311 Since herbivorous insects that specialise on or constantly utilise a particular plant species in the field
312 tend to overcome plant non-ant defences through coevolutionary processes (Ehrlich and Raven 1964;
313 Feeny 1977), the strength of general non-ant defences of the plant cannot be assessed with bioassay using
314 these specialist herbivorous insects. In contrast, the common cutworm has a broad host range, making it a
315 suitable choice for bioassays of general *Macaranga* non-ant defences. For the same reason, the strength of
316 ant defences in a particular plant species cannot be assessed with a bioassay using herbivorous insects that
317 specialise on *Macaranga* species. Therefore, we measured ant aggressiveness toward artificial leaf
318 damage to estimate the intensity of ant defences against the generalist herbivores that may attack
319 *Macaranga* trees.

320 In this study, we determined leaf puch strength as an indicator of leaf toughness and as an indicator of
321 resistance to invertebrate herbivory. Recently, fracture toughness has been used as another measure of
322 leaf toughness, and there is uncertainty as to which of the two measures is better correlated with
323 resistance to herbivory (Choong et al. 1992, Dominy et al. 2008, Grubb et al. 2008, Read and Stokes

2006). This uncertainty requires resolution in future studies on *Macaranga* plants, but at this point, we believe that punch strength is a good indicator of resistance to herbivory. The rank orders of species presumably differed little between the two types of variables because our comparison were restricted to members of a single genus, whose species probably have similar cell wall structures leaf textures, and materials in and around cell walls.

Wide interspecific variations were seen in the intensities of both ant and non-ant defences amongst the ten species, and there was a tendency for species with more intensive ant defences to have less intensive non-ant defences, supporting Janzen's (1966) proposal of a trade-off between ant and non-ant defences. As Janzen (1966) argued, high investments into both ant and non-ant defences must place metabolic burdens on plants under resource-limited conditions.

We demonstrated interspecific variation in leaf turnover rate amongst the ten *Macaranga* species, and the rank order of this rate was positively correlated with that of ant defence intensity and negatively correlated with that of non-ant defence intensity. Assuming that intensities of the two types of anti-herbivore defences increase in proportion to plant investment in defences, and that the relationship between intensity (or effectiveness) and investment does not differ significantly amongst *Macaranga* species, the balance between the intensities of the two types of defence probably reflects interspecific difference in the investment balance between ant and non-ant defences. If these assumptions are indeed correct, our results are consistent with McKey's (1984) hypothesis; the balance between ant and non-ant defences was closely associated with leaf turnover rate (except in one *Macaranga* species), as McKey (1984) hypothesised. The order of species in the *Macaranga* leaf turnover rate was closely related to variation in microhabitat light availability amongst the species. As McKey (1984) argued, we can infer that ant defences would be more profitable for *Macaranga* species with high leaf turnover rates. Under constraints of limited resources, each *Macaranga* species may pay metabolic costs for an optimal balance not only between the two modes of anti-herbivore defence, but also between anti-herbivore defence and growth, including leaf turnover. The relationships between balancing ant and non-ant defences, the total costs of anti-herbivore defence and leaf turnover as components of life history resource allocation strategy have yet to be investigated in *Macaranga*.

The assumption on a linear relation between investment and effectiveness (intensity) for each defence mechanism seems reasonable (1) because there is unlikely to be significant variation in mechanisms of ant defence and non-ant defence amongst the target species of the genus *Macaranga*, and (2) because it is generally believed that effectiveness of a defence mechanism is higher in plants that invest more resources in this mechanism (and different species use the same mechanism). However, the validity of the assumption should be examined more rigorously in the future because different *Macaranga*

357 species may use different component mechanisms in the suite of non-ant defence mechanisms. Since
358 some of non-ant defences (mainly physical and chemical defences) may be related to other life history
359 strategy functions, such as anti-pathogen defences and resistance to drought (Edwards 1989), exact
360 estimation of investment in non-ant defences would be difficult. In spite of this caveat, the negative
361 correlation amongst species between the rank order of ant defence intensity and that of non-ant defence
362 suggests that McKey's (1984) hypotheses are correct.

363 The strength of non-ant defences in *M. gigantea* was much lower than would have been predicted
364 by the across-species negative correlation between ant and non-ant defence strengths. The intensities of
365 ant and non-ant defences in this non myrmecophyte species were lower than those in the three more
366 shade-tolerant myrmecophytes. Furthermore, *M. gigantea* was an outlier amongst the ten *Macaranga*
367 species in the correlation between ant/non-ant defence ratio and leaf turnover rate; its ratio and turnover
368 rate were intermediate amongst those in myrmecophytic species. These exceptional properties suggest
369 that *M. gigantea* does not trade-off resources between ant and non-ant defences in the manner predicted
370 by McKey's (1984) leaf life span hypothesis, whereas the other nine congeners fit the predictions. The
371 preferential occurrence of *M. gigantea* in microhabitats that are much better-illuminated than those of
372 other species (Davies et al. 1998, T. Itioka et al. *unpublished data*) might help explain its exceptional
373 attributes. Coley et al. (1985) predicted that plants inhabiting favourable environments (*e.g.*, well lit with
374 fertile soil and appropriate water supply) would allocate relatively large resource quotas into growth and
375 relatively small quotas into anti-herbivore defences (resource availability hypothesis). With abundant
376 resources, plants in more favourable environments are easily able to replace tissues lost to herbivory,
377 reducing the necessity for defences against tissue loss. Thus, Coley et al. (1985) predicted that plants
378 inhabiting resource-poor environments would have stronger anti-herbivore defences than those in
379 resource-rich habitats. Many studies provide corroborative evidence for this prediction (Beadle 1966;
380 Chabot and Hicks 1982; Coley 1983, 1987, 1988; Givnish 1987; Herms and Mattson 1992; Janzen 1974;
381 Reich et al. 1992; Turner 1994) but difficulties raised, *e.g.* by Grubb (1992). We propose that *M. gigantea*
382 falls into the category of plants living in a resource-rich habitat (light is the resource in this case) and
383 investing more into growth than defence. The postulate awaits further testing.

384 Davies et al. (1998) demonstrated that eight of the ten species targeted in our study are spatially
385 distributed across gradients of light conditions and soil characteristics. Moreover, Davies (1998) showed
386 that ecophysiological and life history traits of *Macaranga* species are concordant with spatial
387 distributions on the resource gradients. Our measurements of interspecific variation in the mode of
388 anti-herbivore defence are also consistently reflected in species habitat differentiation, probably because
389 leaf turnover rate is closely associated with the tree growth rate (Fig. 4), other leaf traits and preferred

390 light conditions of individual species. However the distribution of most of the target *Macaranga* species
391 in relation to sand-richness in the soil (Davies et al. 1998) were not clearly correlated with the
392 interspecific variation in the balance between the two modes of anti-herbivore defences. Davies et al.
393 (1998) did not detect significant differences in tolerance of drier conditions and upper altitudinal limit
394 amongst the eight species. We were also unable to find the clear difference in the traits amongst the target
395 species in this study. Effects of these factors on the variation in anti-herbivore defences remain to be
396 examined.

397 Non-ant defences have chemical and physical components. We measured leaf toughness as a
398 plausible correlate of physical defence against generalist herbivores, and total phenols and condensed
399 tannin contents as plausible major agents of chemical defence. Species with tougher leaves tended to have
400 more intensive total non-ant defence. Similarly, there was a tendency for species with higher total phenols
401 content to have elevated total non-ant defences. In contrast, species with higher condensed tannin
402 contents did not necessarily have elevated total non-ant defences. The correlation between leaf toughness
403 and the intensity of total non-ant defence was slightly stronger than that between total phenols content
404 and the intensity of total non-ant defence. Leaf toughness contributed slightly more than total phenols
405 content to the interspecific variation in intensity of non-ant defences. Physiochemical and histological
406 mechanisms that affect the efficiency of anti-herbivore defences constitute an issue.

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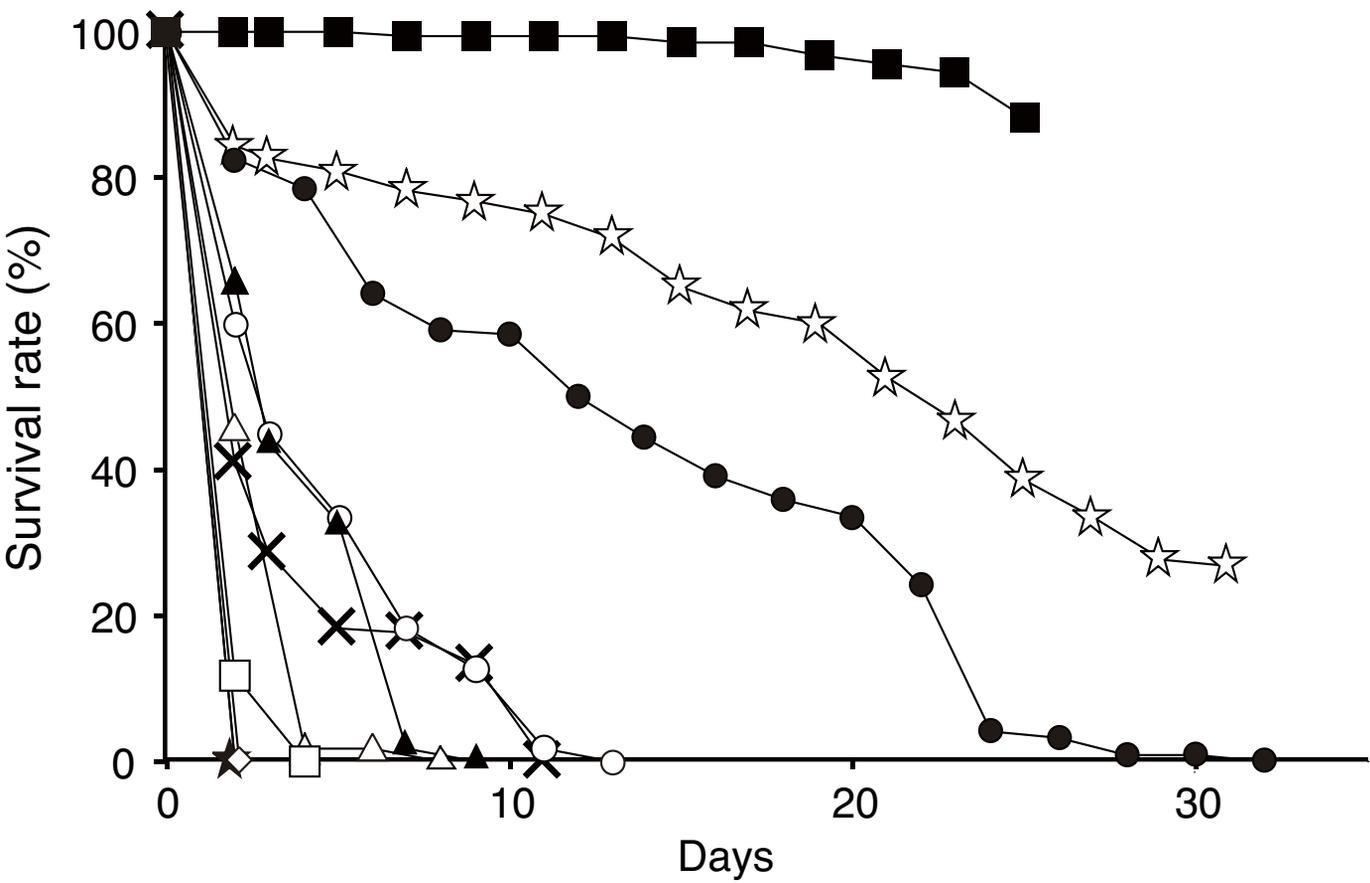
581 **Figure Legends**

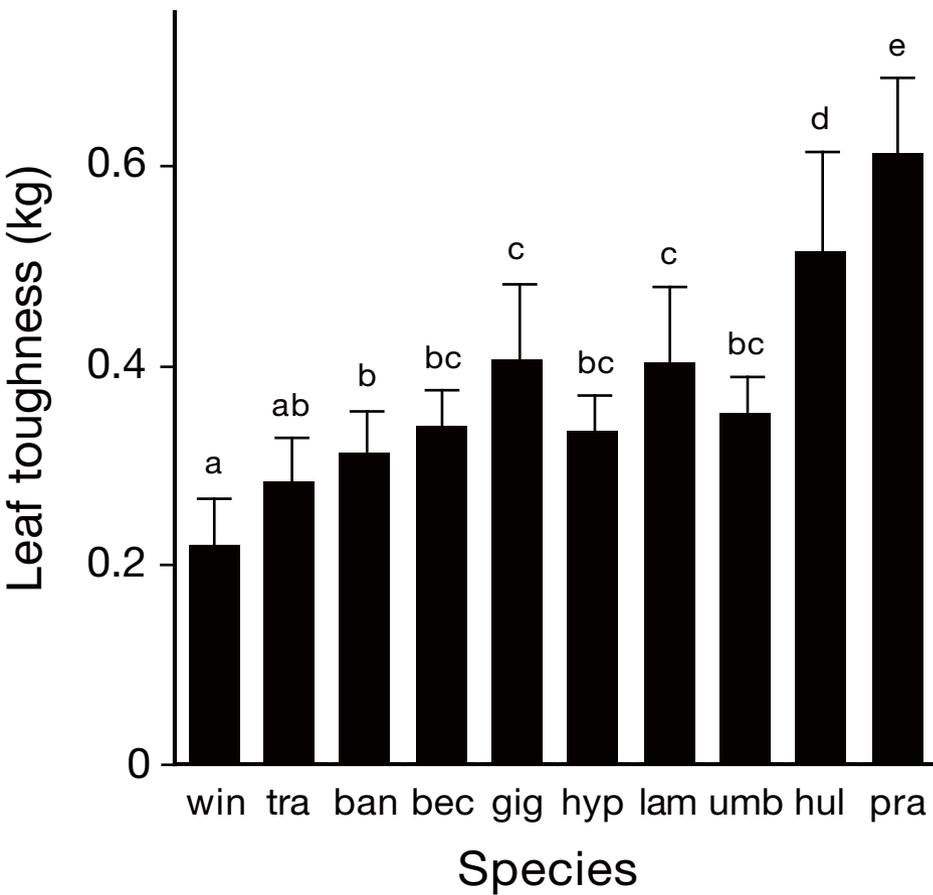
582 **Fig. 1** Cumulative survival rate hazard curves for common cutworm (*Spodoptera litura*) larvae fed fresh
583 leaves of ten *Macaranga* species: *M. winkleri* (solid squares), *M. trachyphylla* (open stars), *M.*
584 *bancana* (solid circles), *M. beccariana* (open circles), *M. hypoleuca* (solid triangles), *M. lamellata*
585 (open triangles), *M. umbrosa* (open squares), *M. hullettii* (open diamonds), *M. gigantea* (black
586 crosses) and *M. praestans* (solid stars). Hazard curves end on the day when all larvae had died or
587 reached the pupal stage. Curves were significantly different amongst the ten species (logrank test, χ^2
588 = 1135.818, $P < 0.0001$). Data for *M. winkleri*, *M. trachyphylla*, *M. beccariana*, *M. gigantea* and *M.*
589 *praestans* are from Nomura et al. (2000).

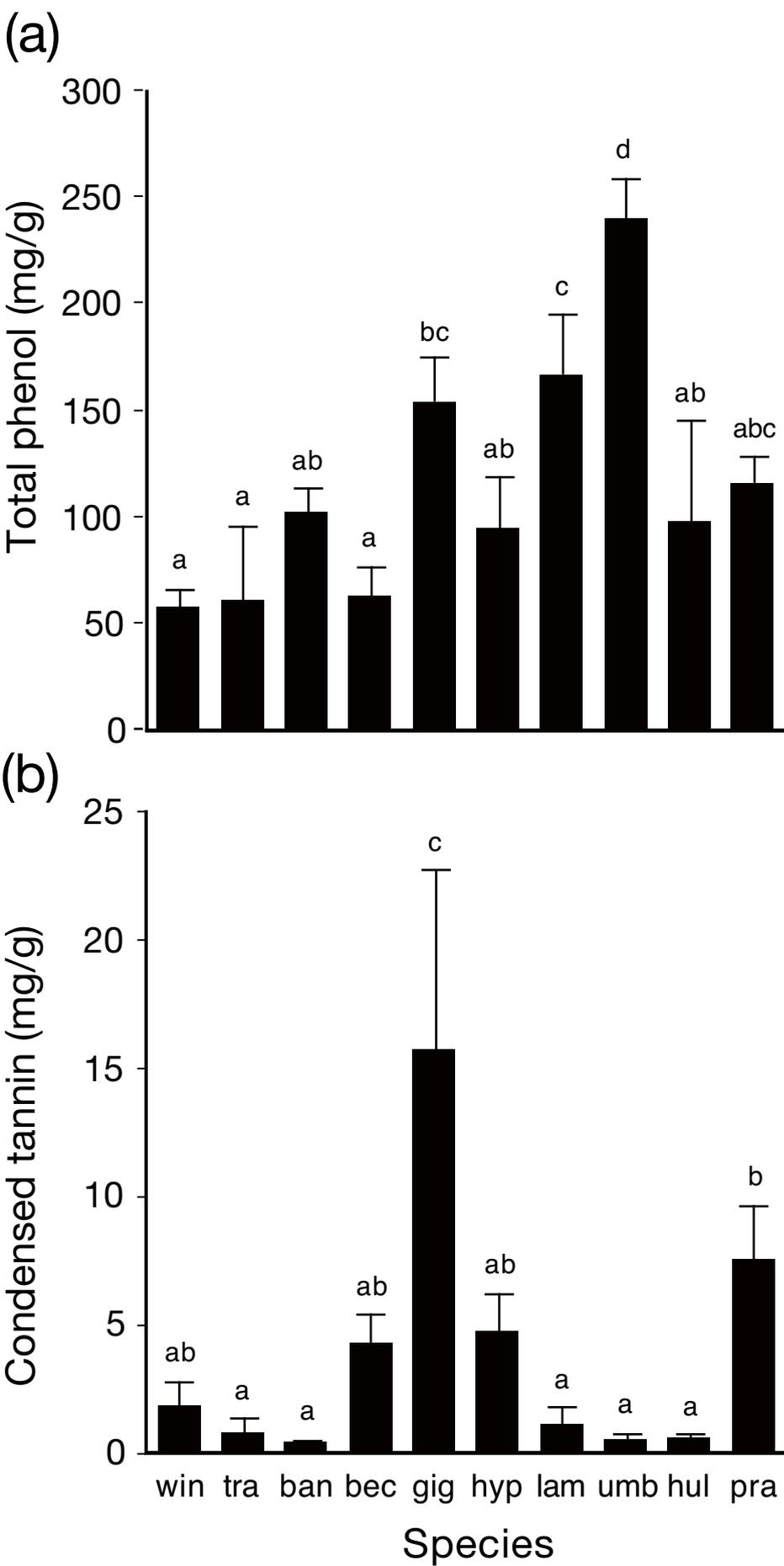
590 **Fig. 2** Leaf toughness in ten *Macaranga* species: *M. winkleri* (win), *M. trachyphylla* (tra), *M. bancana*
591 (ban), *M. beccariana* (bec), *M. gigantea* (gig), *M. hypoleuca* (hyp), *M. lamellata* (lam), *M. umbrosa*
592 (umb), *M. hullettii* (hul) and *M. praestans* (pra). Leaf toughness was measured as the weight (mean
593 kg \pm SD) required to puncture fresh leaves with a 3-mm-diameter penetrometer column. Means
594 sharing lower case letters are not significantly different from each other (Scheffé's F test, $P < 0.05$).
595 Data for *M. winkleri*, *M. trachyphylla*, *M. beccariana*, *M. gigantea* and *M. praestans* are from
596 Nomura et al. (2000), with additional measurements to increase sample size.

597 **Fig. 3** Total phenol (a) and condensed tannin (b) contents in leaves of ten *Macaranga* species. Phenol
598 content is mg tannic acid/g dry wt, and condensed tannin content is mg cyanidin chloride/g dry wt.
599 See Fig. 2 for the abbreviations of species names. Means sharing lower case letters are not
600 significantly different from each other (Scheffé's F test, $P < 0.05$). Means \pm SD.

601 **Fig. 4** Leaf turnover (a) and growth (b) rates of ten *Macaranga* species. See text for calculation methods
602 and Fig. 2 for the abbreviations of species names. Means sharing lower case letters are not
603 significantly different from each other (Scheffé's F test, $P < 0.05$). Means \pm SD.







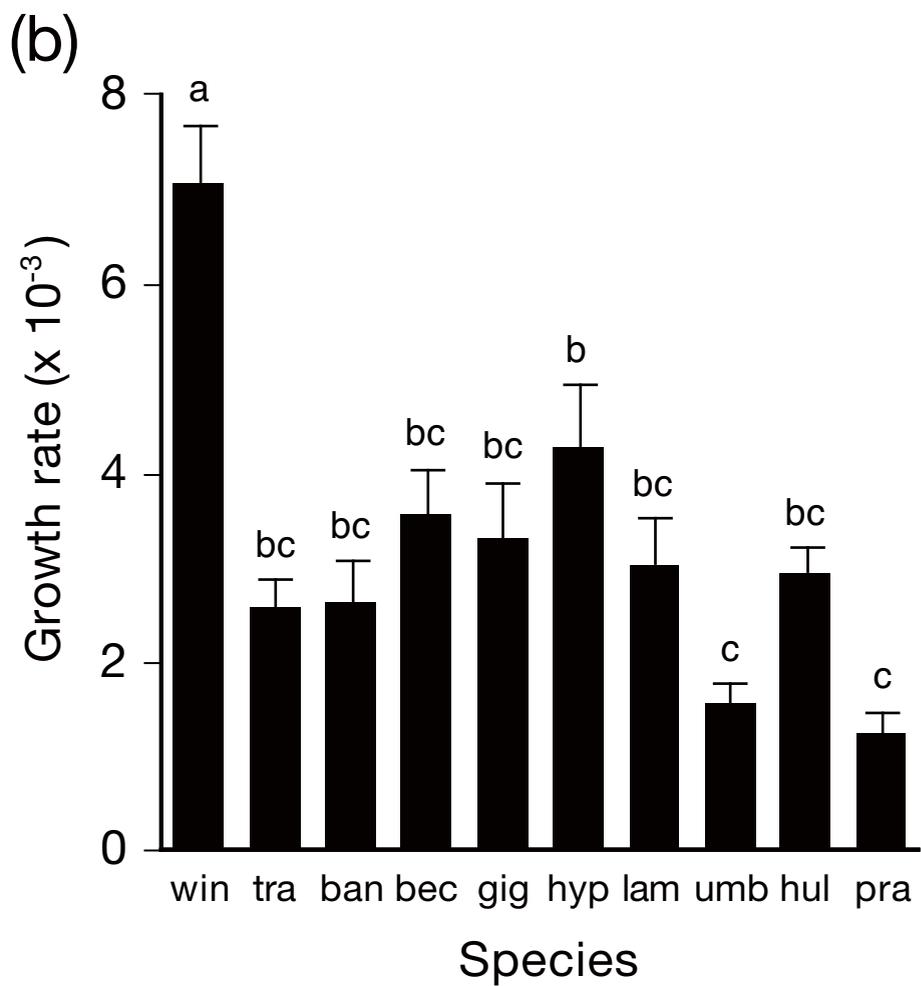
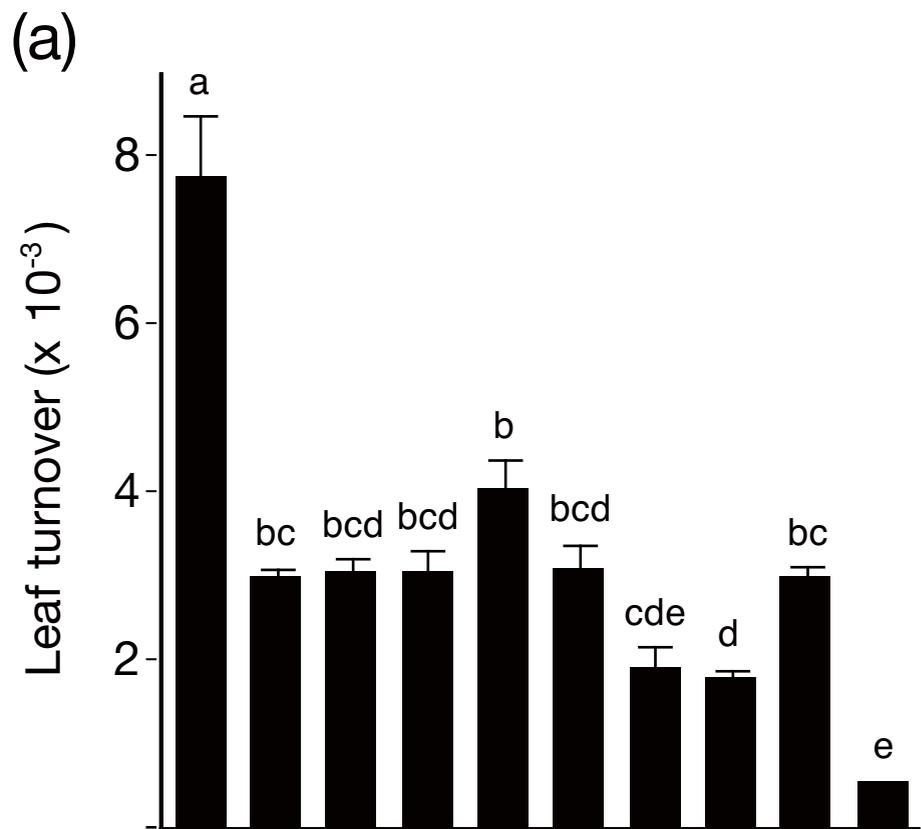


Table 1. Number of ants engaged in the four types of behaviours when a leaf tip (c. 1cm²) from a different tree was held with forceps in contact with the second node of their nest plant (Mean \pm SE).

Species	Sum (Mean \pm SE)	No. of ants (Mean \pm SD)			
		Aggregated at the leaf tip	Climbers onto the forceps	Climbers onto the hand	Biters
<i>M. winkleri</i>	82.6 ^a \pm 8.3	39.2 ^a \pm 3.8	24.6 ^a \pm 3.0	16.9 ^a \pm 2.6	1.9 ^a \pm 0.5
<i>M. trachyphylla</i>	31.0 ^b \pm 4.1	19.7 ^b \pm 2.7	8.6 ^b \pm 1.7	2.3 ^b \pm 0.6	0.4 ^b \pm 0.2
<i>M. beccariana</i>	15.6 ^{bc} \pm 4.7	7.8 ^{cd} \pm 1.3	5.7 ^{bc} \pm 2.4	2.0 ^b \pm 1.4	0.1 ^b \pm 0.1
<i>M. bancana</i>	13.4 ^{bcd} \pm 4.6	9.2 ^{bc} \pm 2.1	3.3 ^{bcd} \pm 1.9	0.9 ^b \pm 0.8	0
<i>M. hypoleuca</i>	11.3 ^{cd} \pm 1.9	8.2 ^c \pm 1.4	2.1 ^{bcd} \pm 0.7	1.0 ^b \pm 0.4	0
<i>M. hullettii</i>	10.7 ^{bcd} \pm 3.0	8.1 ^{bcd} \pm 2.6	2.2 ^{cd} \pm 0.5	0.3 ^b \pm 0.2	0
<i>M. umbrosa</i>	4.4 ^d \pm 1.7	4.0 ^{cd} \pm 1.7	0.4 ^d \pm 0.2	0	0
<i>M. lamellata</i>	3.8 ^d \pm 0.8	3.0 ^d \pm 0.5	0.8 ^{cd} \pm 0.3	0	0

Significant differences were detected amongst eight species for all types of aggressive behaviours (Kruskal-Wallis test, $P < 0.0001$). Means sharing superscript letters are not significantly different from each other in the comparisons amongst species (multiple comparisons based on Mann-Whitney U-test; $P < 0.05$).

Table 2. Kendall's coefficients of rank correlations between the two of the following seven measurements for ten *Macaranga* species: ant defence intensity, non-ant defence intensity, leaf toughness, total phenol content, condensed tannin content, growth rate, leaf turnover rate.

Source of Variation	Non-ant defence	Leaf toughness	Total phenol	Condensed tannin	Growth rate	Leaf turnover rate
Ant defence	$\tau = -0.644^{**}$	$\tau = -0.778^{**}$	$\tau = -0.644^{**}$	NS	NS	NS
Non-ant defence		$\tau = 0.778^{**}$	$\tau = 0.556^*$	NS	NS	$\tau = -0.511^*$
Leaf toughness				NS	NS	NS
Total phenols				NS	NS	NS
Condensed tannin					NS	NS
Growth rate						$\tau = 0.689^{**}$

* $P < 0.05$, ** $P < 0.01$,