Title
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Cardamine occulta, the correct species name for invasive Asian plants previously classified as C. flexuosa, and its occurrence in Europe

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Abstract

The nomenclature of Eastern Asian populations traditionally assigned to Cardamine flexuosa has remained unresolved since 2006, when they were found to be distinct from the European species C. flexuosa. Apart from the informal designation “Asian C. flexuosa”, this taxon has also been reported under the names C. flexuosa subsp. debilis or C. hamiltonii. Here we determine its correct species name to be C. occulta and present a nomenclatural survey of all relevant species names. A lectotype and epitype for C. occulta and a neotype for the illegitimate name C. debilis (replaced by C. flexuosa subsp. debilis and C. hamiltonii) are designated here. Cardamine occulta is a polyploid weed that most likely originated in Eastern Asia, but it has also been introduced to other continents, including Europe. Here data is presented on the first records of this invasive species in European countries. The first known record for Europe was made in Spain in 1993, and since then its occurrence has been reported from a number of European countries and regions as growing in irrigated anthropogenic habitats, such as paddy fields or flower beds, and exceptionally also in natural communities such as lake shores.

Keywords

Asian Cardamine flexuosa, Brassicaceae, Cardamine flexuosa subsp. debilis, Cardamine hamiltonii, Cardamine occulta, China, Cruciferae, Europe, invasive species, typification
Introduction

*Cardamine flexuosa* (Cruciferae) was described by Withering (1796) from the locality “Rookery at Edgbaston” in England. Recently, this name was lectotypified by Post et al. (2009) by the illustration (Fascicle. 4, Table no. 48, alternatively numbered no. 277) in Curtis’ *Flora Londinensis or, plates and descriptions of such plants as grow wild in the environs of London* (1781). Schulz (1903), in his monograph of the genus *Cardamine*, treated *C. flexuosa* in a wide sense with a number of subspecies, varieties and forms. Out of the infraspecific taxa recognized by Schulz (1903), *C. scutata* Thunb., *C. fallax* (O.E. Schulz) Nakai and *C. pennsylvanica* Willd. are now generally recognized as separate species. The remaining part of *C. flexuosa* had until recently been treated as a single species distributed worldwide without the recognition of any infraspecific taxa (Jalas and Suominen 1994, Zhou et al. 2001, Al-Shehbaz et al. 2006).

It was not until the phylogenetic paper by Lihová et al. (2006) that it was realized that European and Eastern Asian populations traditionally treated as *C. flexuosa* belong to two different taxa. Both DNA sequence and chromosome number data demonstrated that they represent two distinct evolutionary lineages. While the native European species *C. flexuosa* is tetraploid (2n = 32, Marhold 1994, Kučera et al. 2005), Eastern Asian plants, informally treated by Lihová et al. as “Asian *C. flexuosa*”, are octoploid (2n = 64, Lihová et al. 2006, T. Mandáková, Brno, unpublished data, Marhold et al., unpublished data, contrary to the assumed hexaploid level based on flow-cytometric evidence by Bleeker et al. 2008). Multiple hypotheses about the parentage of tetraploid European *C. flexuosa* have been put forward, invoking both auto- and allopolyploidy (reviewed by Lihová et al. 2006 and Mandáková et al. 2014). Only recently, the cytogenetic approach (combining genomic in situ hybridization and comparative chromosome painting, CCP/GISH) provided unequivocal evidence that this taxon is an allopolyploid originating from the diploids *C. amara* L. and *C. hirsuta* L. (Mandáková et al. 2014). In turn, CCP/GISH (Mandáková et al., in prep.) revealed allopolyploidy also in Eastern Asian *C. flexuosa* (as inferred earlier from molecular data, Lihová et al. 2006), but with a different parentage. Three distinct diploid genomes were identified within this octoploid, corresponding to *C. amara*, *C. parviflora* L. (or perhaps their unknown close relatives) and another, as yet unidentified taxon.

Morphological characters of Eastern Asian populations treated as *C. flexuosa* and their differences from European populations are presented by a number of authors (e.g., Rosenbauer 2011, Hepenstrick and Hoffer-Massard 2014, Dirkse et al. 2015). Most of their descriptions, however, do not encompass the whole variation of the two taxa, and none consider differences from other Asian relatives, such as *C. scutata*, so a thorough morphometric study of *C. flexuosa* and related Eastern Asian taxa is required (Marhold et al. in prep.). These two taxa also show considerable differences in their ecological requirements. European *C. flexuosa* occurs mostly in forest plant communities along wet forest roads or in various open habitats and is only seldom found as a
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weed in flower beds (often introduced with mulch of bark chips) or in greenhouses (Kudoh et al. 2006). Eastern Asian *C. flexuosa*, by contrast, is primarily a weed of rice paddy fields, and perhaps only secondarily occurs in other open habitats (Kudoh et al. 1993, Yatsu et al. 2003). It was hypothesized by Lihová et al. (2006) that the origin and spread of this latter taxon are associated with the establishment of suitable man-made habitats (e.g. paddy fields). Based on morphology and molecular data, Lihová et al. (2006) reported Eastern Asian *C. flexuosa* from Japan, China, Taiwan, Thailand, Vietnam, Australia, Canada, USA and Mexico.

As a consequence, based on their genetic divergence, different ploidy, allopolyploid origins, morphology, ecological requirements and distribution patterns, we are of the opinion that European and Eastern Asian populations previously treated as *C. flexuosa* should be classified as two different taxa at the species level. The concept of two taxa is also adopted in the Flora of North America (Al-Shehbaz et al. 2010) and is followed by other authors reporting plants corresponding to Eastern Asian *C. flexuosa* from different parts of the world, particularly Europe. Several names have been used for this taxon, namely *C. flexuosa* subsp. *debilis* O.E. Schulz (e.g., Rankin Rodríguez and Greuter 2009, Lazzeri et al. 2013, Ardenghi and Mossini 2014, Hohla 2014a,b), *C. hamiltonii* G. Don (e.g., Bomble 2014, Ardenghi et al. 2015, Dirkse et al. 2015, Hohla 2015) [both replacement names based on illegitimate *C. debilis* D. Don (non *C. debilis* Banks ex DC.)] and *C. occulta* Hornem. (Klinkenberg 2015).

None of the above-mentioned names were properly typified or used unequivocally, which necessitated a thorough search for the correct species-level name for “Asian *Cardamine flexuosa*”. Here we present a nomenclatural survey of all relevant names and highlight the increasing number of records of “Asian *Cardamine flexuosa*" across Europe.

**Materials and methods**

For the purpose of typifying names, herbarium specimens, especially types and authentic collections, were searched for in relevant herbaria (B, BM, C, E, KW, LINN, P, TI and UPS), and protologues were studied in relevant publications. Bibliographical citations in databases, such as IPNI (The International Plant Names Index; www.ipni.org), Tropicos (www.tropicos.org) and The Plant List (www.theplantlist.org), were also checked, and for species, links to IPNI LSID metadata are provided. In cases when specimen images were available online, stable identifiers for specimens (Hyam et al. 2012, Güntsch and Hagedorn 2013, Hagedorn et al. 2013; herbaria B, SAV), other permanent links (herbarium P) or links via JSTOR Global Plants (https://plants.jstor.org/; herbarium KW) are provided. In designating types of names of taxa, we strictly followed the International Code of Nomenclature for algae, fungi, and plants (McNeill et al. 2012). We also surveyed all relevant literature sources and gathered the first records of “Asian *C. flexuosa*” in European countries and their larger administrative divisions.
Results and discussion

Nomenclature

The type status of species names corresponding to “Asian C. flexuosa” in the sense of Lihová et al. (2006) has been determined, and justifications for their typifications are presented. *Cardamine occulta* is the oldest name applicable to populations of “Asian C. flexuosa”.


There is a single specimen available in herbarium C originating from Hornemann’s collection that undoubtedly represents the single remnant of the original material for the name *C. occulta*. As Hornemann (1819) referred to the specimen in the garden and not to the herbarium sheet, and as we cannot exclude that there was originally more than one specimen of this taxon in his collection, we designate the specimen as a lectotype of the name *C. occulta* (admitting that the specimen might well represent the holotype). The plant on the type herbarium sheet was apparently grown from seeds at the Copenhagen Botanical Garden (“ex h[ortus] b[otanicus] Hafn[ien]sis”). Perhaps cultivation at the garden might be the reason why the specimen cannot be reliably and unequivocally identified as “Asian C. flexuosa” for the purposes of the precise application of the name *C. occulta* to this taxon (especially considering the occurrence of a number of closely related taxa in China; Zhou et al. 2001). Therefore, in order to fix the application of the name *C. occulta*, we designate here an epitype of this name from a cytogenetically investigated population from Eastern China with a known chromosome number (2n = 64; Mandáková et al., in prep.).

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The name *C. debilis* D. Don is based on data in the manuscript of Francis Buchanan-Hamilton (referred to as “Hamilton MSS”; Don 1825: 201), and it is unclear whether D. Don studied any specimen collected by Buchanan-Hamilton. Although Hara and Williams (1979) mentioned the type of *C. debilis* [when indicating localities of *C. scutata* subsp. *flexuosa* (With.) Hara in Nepal], in Shrestha and Press (2000), the type specimen is listed as “not found”. In any case, a thorough search in the herbaria BM, E, LINN-Smith (Roy Vickery, John Edmondson, Mark Watson, personal communication) did not reveal any original material of this name. There is a specimen corresponding to the description of *C. debilis* D. Don and to “Asian *C. flexuosa*”, collected in the neighbouring area of West Bengal, with a chromosome number counted by B. Lövkvist (2n = 64, unpublished data, deposited at UPS). This specimen is selected here as a neotype to fix the application of the name.


The species *C. autumnalis* was described with a reference to “*Cardamine flexuosa* ssp. *debilis* Schultz (pro. parte) in Engl. Bot. Jahrb. 32. (1903) s. 479, (quod specimen ex Yokosuka)”. Indeed, there is a specimen marked “Japonia: … pr. Jokohama leg. Wichura 1860” referred to by Schulz (1903: 479) as *Cardamine flexuosa* subsp.
debilis deposited in B. The specimen bears a revision label by Schulz with the name “Cardamine flexuosa With. subspec. debilis Don var. occulta (Hornem.) O. E. Sch.”, dated 25. 4. 1902. Although this specimen was identified by Schulz as var. occulta, it should be noted that there is no specimen referred to by Schulz (1903: 480) identified as Cardamine flexuosa subsp. debilis var. occulta from Japan.

The usual life cycle of C. occulta in Eastern Asian rice fields includes flowering in early spring before rice is planted and the fields are flooded by water. Nevertheless, there are also exceptions such as the nomenclatural type of the name C. autumnalis, which represents an autumn-flowering plant of C. occulta. Kudoh et al. (1993: fig. 8) reported such plants from paddy fields in the autumns of years in which rice was not cultivated (no water flooding during summer).


There are two other names at the species level that are potentially applicable to “Asian C. flexuosa”, namely:


The location of the original material of these two names is as yet unknown, and it remains to be ascertained whether they are synonyms of C. occulta or represent other taxa. In any case, both these names are later than C. occulta, which has priority among all species names applicable to “Asian C. flexuosa”.

The name C. zollingeri Turcz. was sometimes considered to be a synonym of C. flexuosa in a wide sense (e.g., Zhou et al. 2001, Al-Shehbaz et al. 2006, Al-Shehbaz and Watson 2012) or of C. flexuosa subsp. debilis (Schulz 1903: 479). Nevertheless, it is morphologically different from both C. flexuosa and C. occulta in the circumscriptions presented here and likely represents a separate taxon that requires further study:

Cardamine occulta

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arenosis et glareosis vulcanis ad fluviorum ripas e. g. prope Trawas prov. Modjokerto VIII. 1844, p. m. 3000’ s. m.” **Lectotype (designated here):** [INDONESIA, Java], “Planta Javanica a cl. Zolliger lecta no. 2211” Zollinger 2211 KW! (KW001000851 [https://plants.jstor.org/stable/10.5555/al.ap.specimen.kw001000851]); Isolectotype: P! (P00747614 [http://coldb.mnhn.fr/catalognumber/mnhn/p/p00747614]).

### Occurrence of Cardamine occulta in Europe

*Cardamine occulta* most likely originated in Eastern Asia. It is unclear whether it naturally occurs or ever occurred in any natural plant community. The localities that we know from Japan and Eastern China and which are referred to on herbarium specimens represent solely man-made habitats, most often rice paddies, orchards or various other kinds of synanthropic vegetation. This is why we (Lihová et al. 2006) hypothesized that the origin and spread of this polyploid species might have been connected with the occurrence of man-made habitats.

As stated above, Lihová et al. (2006) reported plants corresponding to *C. occulta* from Japan, China, Taiwan, Thailand, Vietnam, Australia, Canada, USA and Mexico. Other previously published data corresponding to *C. occulta* than those that were referred to by Lihová et al. (2006) were the report of *C. debilis* D. Don from North America as an introduced weed (Rollins 1993) and *C. aff. flexuosa* from Australia (Thompson 1996). Subsequently, this taxon was published also for Cuba (Rankin Rodríguez and Greuter 2009, as *C. flexuosa* subsp. *debilis*).

When Lihová et al. (2006) suggested that European and Asian *C. flexuosa* should be treated as separate taxa, no record corresponding to Asian *C. flexuosa* plants was known from the European territory. Nevertheless, a number of records from Europe have been published since 2007, and we can trace the spreading of this invasive plant throughout the continent (see Table 1, Fig. 1). To the best of our knowledge, the earliest record of *C. occulta* from Europe dates back to 1993, when this species was collected in the Spanish province of Alicante and originally identified as *C. flexuosa*. Its true taxonomic identity was, however, clarified much later (Crespo et al. 2013).

In 2007 the first author of this paper received for identification a specimen collected in 2003 in a rice field ditch in the province of Piedmont, Italy (Vercelli, Arborio) by Michel Desfayes (Fully, Switzerland). This specimen undoubtedly belongs to *C. occulta* and might have been introduced together with rice from Eastern Asia. From the same broad locality, the occurrence of this taxon was reported by Thomas Götz (a specimen collected in 2005, published by Dienst 2007) and more recently by Verloove and Ardenghi (2015; as *C. hamiltonii*).

The third spot in Europe where *C. occulta* was reported from are the shores of Lake Constance (Bodensee) in Germany. In spring 2004, an unknown *Cardamine* species was detected there at the Reichenau dam (observed by W. Ostendorp, M. Dienst and E. Klein; Dienst 2007). The identity of these plants was confirmed by DNA sequenc-
Table 1. First records of *Cardamine occulta* Horne. for European countries and their administrative divisions (if multiple records for a given region are dated to the same time, one representative is chosen). Information in square brackets was derived by the authors of the present paper. The records were reported under (1) *Cardamine flexuosa* auct. non With. (Asian *C. flexuosa*), (2) *Cardamine flexuosa* auct. non With., (3) *Cardamine flexuosa* subsp. debilis O.E. Schulz, (4) *Cardamine hamiltonii* G. Don, and (5) *Cardamine occulta* Horne.

<table>
<thead>
<tr>
<th>Country</th>
<th>Admin. division</th>
<th>Year</th>
<th>Locality</th>
<th>Reported by (Reported as)</th>
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<tbody>
<tr>
<td>Austria</td>
<td>Vorarlberg</td>
<td>2007</td>
<td>Lake Constance, [Bregenz, shore of the lake, 47°30'N; 9°44'E], 2007</td>
<td>Bleeker et al. 2008 (2)</td>
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<tr>
<td>Austria</td>
<td>Upper Austria</td>
<td>2009</td>
<td>Schärding, Stadtplatz square, in flower pots and between cobblestones</td>
<td>Hohla 2012 (3)</td>
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<tr>
<td>Austria</td>
<td>Salzburg</td>
<td>2013</td>
<td>Salzburg City, Liefering, Oberer Bonau-weg Street, in the nursery as a</td>
<td>Hohla 2015 (4)</td>
</tr>
<tr>
<td>Austria</td>
<td>Styria</td>
<td>2014</td>
<td>Graz, Jakominiplatz square, in flower beds (8958/2), [47°4.05'N; 15°26.5'E],</td>
<td>Hohla 2014b (3)</td>
</tr>
<tr>
<td>Austria</td>
<td>Vienna</td>
<td>2015</td>
<td>Vienna, West Railway station (Westbahnhof), ca. 210 m, (7864/1)</td>
<td>Hohla 2015 (4)</td>
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<tr>
<td>Belgium</td>
<td></td>
<td>2007</td>
<td>Antwerp, Mol, [Lostraat st., cemetery], 51°12.05'N; 5°12.78'E, 29.03.2007, R. Barendse (observation)</td>
<td><a href="http://waarnemingen.be/waarneming/view/45438666">http://waarnemingen.be/waarneming/view/45438666</a> (4)</td>
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<td>Germany</td>
<td>Baden-Württemberg</td>
<td>2004</td>
<td>Lake Constance, Reichenau, Reichenauer Damm, [47°41.2'N; 9°6'E], spring 2004, W. Ostendorp, M. Dienst &amp; E. Klein</td>
<td>Dienst 2007 (2)</td>
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<td>Germany</td>
<td>Bavaria</td>
<td>2007</td>
<td>Lake Constance, [Wasserburg, shore of lake, 47°34'N; 9°38'E], 2007</td>
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<td>Germany</td>
<td>North Rhine-Westphalia</td>
<td>2014</td>
<td>Aachen, Soers, Garden Center (5202/21), [50°46'N; 6°5'E], 14.03.2014, F. W. Bomble &amp; S. Bomble</td>
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<td>Greece</td>
<td></td>
<td>2014</td>
<td>Crete, Nomos of Ieraklion, Eparchia of Temenos, 1821 Street, near entrance of the “El Greco Hotel”, edge of flower bed with a cultivated tree, 35°20.28'N; 25°7.96'E, 17.06.2014, M. M. G. Ardenghi &amp; P. Cauzzi (MSNM)</td>
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<td>Italy</td>
<td>Piedmont</td>
<td>2003</td>
<td>Prov. Vercelli, Arborio [45°29.6'N; 8°24'E], 25.08.2003, M. Desfayes (SAV)</td>
<td>M. Desfayes, unpubl. data</td>
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<td>Italy</td>
<td>Sardinia</td>
<td>2010</td>
<td>Cagliari, near the building of the Department of Botany at Viale San' Ignazio da Laconi, 56 m, 39°13.3’N; 9°6.7’E, 03. 2012, V. Lazzeri</td>
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<td>2013</td>
<td>Pavia, Piazzale della Stazione square, public flowerbed, 45°11.3’N; 9°8.68’E, 11.12.2013, N. M. G. Ardenghi (MSNM)</td>
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<td>2013</td>
<td>Florence, W side of Piazza di Santa Maria Novella square, public flower bed, 43°46.41’N; 11°14.94’E, 09. 12. 2013, N. M. G. Ardenghi &amp; S. Mossini (MSNM)</td>
<td>Ardenghi and Mossini 2014 (3)</td>
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<td>Trentino-South Tirol</td>
<td>2015</td>
<td>Trento, Corso del Lavoro e della Scienza, 191 m, [46° 3.57’N; 11°6.95’E], 20. 11. 2015, V. Lazzeri (FI)</td>
<td>Lazzeri and Marhold 2016 (5)</td>
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<td>Slovakia</td>
<td></td>
<td>2014</td>
<td>Bratislava, Brnianska street, flower pot with a shrub at restaurant Patrónsky pivovar, 320 m, 48°9.96’N; 17°4.84’E, 10.06.2014, K. Marhold (SAV!, SAV0006528; <a href="http://ibot.sav.sk/herbarium/object/SAV0006528">http://ibot.sav.sk/herbarium/object/SAV0006528</a>)</td>
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<td>Spain</td>
<td>Valencia, Alicante</td>
<td>1993</td>
<td>San Vicente del Raspeig, Partida Canastell, flower pot, (UTM 30SYH1455), 170 m, [38°24’N; 0°32’W], J.C. Cristóbal (ABH 5166)</td>
<td>Crespo et al. 2013 (3)</td>
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<td>Spain</td>
<td>Canary Islands, Tenerife</td>
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<td>Bajamar, TF-13 road, close to Barranco Perdomo, Pelargonium plantation in roundabout, [28°32’8’N; 16°20.9’W], 15. 09. 2010, F. Verloove 8433 (ORT 41743)</td>
<td>Verloove and Reyes-Betancort 2011 (2)</td>
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<td>Andalusia, Huelva</td>
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<td>Spain</td>
<td>Valencia</td>
<td>2014</td>
<td>Valencia, Quart de Poblet, Mas de les Fites, 96 m, gardens of Centro para la Investigación y Experimentación Forestal de la Generalitat Valenciana (UTM 30SYJ134726) [39°28.44’N; 0°31.25’W], 19. 08. 2014, <em>C.J. Mansanet, P.P. Ferrer &amp; E. Laguna</em> (VAL 222275)</td>
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<td>Hepenstrick and Hoffer-Massard 2014 (3)</td>
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<td>2014</td>
<td>Lausanne, Av. de Florimont, 538763/152550, between paving stones, [46°30.9’N; 6°38.3’E], 2014</td>
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<td>Zürich, 681596/248874, gravel, [47°22’N; 8°32’E], 2014</td>
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<td>The Netherlands</td>
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<td>North Brabant, Eindhoven, [51°26’N; 5°28’E], 2009, <em>R. Barendse</em></td>
<td>Dirkse et al. 2015 (4)</td>
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Cardamine occulta, the correct species name for invasive Asian plants...

Figure 1. Localities of the first occurrences of Cardamine occulta Hornem. for European countries and their administrative divisions. The year of the first occurrence at each locality is given. The inset shows Tenerife and Gran Canaria of the Canary Islands.

Cardamine occulta was later reported also from continental Spain, the Canary Islands, France, parts of Germany, Switzerland and Austria other than the shores of Lake Constance, from Belgium, the Netherlands, Slovakia, and Crete (Table 1). It is nevertheless likely that the species is currently present, but still overlooked, also in other European countries. It should be noted that most records mentioned in Table 1 refer to urban vegetation. Cardamine occulta grows in flower beds and pots, at the edges of roads, among cobblestones or paving stones, or on pavements, often in irrigated places. In most cases, it was apparently introduced as a weed, often with mulch, from plant nurseries where it finds appropriate growing conditions (as reported from North America by Post et al. 2011). However, the species was also found in rice fields in northern Italy, where it was most likely introduced with rice from Eastern Asia.
There are only a few known occurrences of *C. occulta* in European natural plant communities, and it seems that such reports are restricted to the surroundings of Lake Constance. Bleeker et al. (2008) hypothesized that this species might have been introduced to the lake from rice fields of northern Italy by migrating birds or directly from Japan by tourists.

For most of the countries and administrative divisions presented in Table 1, only one or few localities of *C. occulta* are known. There are numerous observational records of *C. occulta* from the Netherlands and Belgium in the databases presented at observation.org, waarneming.nl and waarnemingen.be (referred to as *C. hamiltonii*), perhaps because botanists in these countries were encouraged to searched for it. Nevertheless, there are no voucher specimens documenting these data, and some of them are not even documented by photographs. According to the photographic documentation, some records are apparently based on misidentifications of *C. hirsuta* and tetraploid *C. flexuosa*. A number of photographic records document juvenile plants that are hard to identify reliably. For future mapping of the distribution of *C. occulta*, all records should be documented by vouchers deposited in public herbaria.

It is apparent that, unlike European *C. flexuosa*, *C. occulta* represents an invasive species that is quickly spreading from its area of origin in Eastern Asia to other continents. The characteristics of seed dormancy and germination of *C. occulta* are likely to enhance its invasiveness, especially in wet and occasionally submerged habitats. It has been reported that seeds of *C. occulta* can survive both in dry and submerged conditions for more than three months (Yatsu et al. 2003). The combination of seed dormancy in dry soil and dormancy release by submergence (Yatsu et al. 2003) is likely to enhance the transportation of *C. occulta* seeds with soils and the establishment of invasive populations in seasonally submerged habitats such as paddy field, dams or lake shores and in regularly irrigated flower beds and other urban habitats. Diploid *C. hirsuta* is in fact another example of the invasive potential of *Cardamine* species. This species originated in Europe and is now widely distributed on all continents, particularly in drier conditions. The speed of its spreading can be illustrated on the example of the Japanese archipelago. While the first record of this species for Japan dates to 1974 (Kudoh et al. 1992), already in 2006 it became a common roadside weed across most of Honshu Island, the main island of Japan, and was spreading also to Kyushu and Hokkaido Islands (Yatsu et al. 2003, Kudoh et al. 2007).

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